

FEBRUARY 1, 2024

# BOARD OF DIRECTOR'S MEETING

**ARIZONA**  
COMMERCE AUTHORITY



# FISCAL YEAR 2024 YTD RESULTS

PROJECTS

61

NEW JOBS

13,301

AVERAGE WAGE

\$76,938

CAPEX

\$4.6B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	24%	25%	8%	16%	14%	4%	9%
BY PROJECTS	23%	38%	11%	3%	10%	3%	12%

SOUTHWEST



8,287 NEW JOBS  
\$2.4B CAPEX

INTERNATIONAL



1,824 NEW JOBS  
\$860M CAPEX

SOUTHEAST



1,233 NEW JOBS  
\$291.7M CAPEX

MIDWEST



964 NEW JOBS  
\$317.7M CAPEX

CALIFORNIA



800 NEW JOBS  
\$402.2M CAPEX

EAST



193 NEW JOBS  
\$297.6M CAPEX

Represents total numbers

# CLIENT RECOGNITION



Not all client logos represented

# ACA PIPELINE UPDATES



# TOTAL PIPELINE BY PROJECT TYPE

## Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT	TRAINING FACILITY
<b>289 PROJECTS</b>	<b>45 PROJECTS</b>	<b>20 PROJECTS</b>	<b>25 PROJECTS</b>	<b>17 PROJECTS</b>	<b>8 PROJECTS</b>	<b>5 PROJECTS</b>
JOBS: 125,214 \$276.1B CAPEX WAGES: \$61,128	JOBS: 7,536 \$27B CAPEX WAGES: \$78,654	JOBS: 2,057 \$297.3M CAPEX WAGES: \$69,554	JOBS: 2,710 \$1.1B CAPEX WAGES: \$49,403	JOBS: 1,987 \$37.1B CAPEX WAGES: \$81,396	JOBS: 1,043 \$2.2B CAPEX WAGES: \$106,415	JOBS: 678 \$110.5M CAPEX WAGES: 100,947
<b>TOTAL</b>		<b>414 PROJECTS</b>	<b>\$344.4B CAPEX</b>	<b>141,841 JOBS</b>	<b>\$62,776 WAGES</b>	

\*4 PROJECTS LISTED IN OTHER WITH 526 JOBS, \$63,365 WAGES AND \$356.1M IN CAPEX

# ACA UPDATES



# PROPELLING SEMICONDUCTOR INNOVATION

Materials-to-Fab (MTF) Center  
**\$270M INVESTMENT**



Registered Apprenticeship Program  
**\$4M INVESTMENT**



Micro/Nano Fabrication Center (MNFC)  
**\$35.5M INVESTMENT**



Announces U.S. Advanced Packaging And Test Facility  
**\$2B CAPEX, 2,000 JOBS**



Expands US Operations  
**\$300M CAPEX, 500 JOBS**



Semiconductor Manufacturing Capabilities  
**\$17.5M INVESTMENT**



# THANK YOU

*ACA Board of Directors Meeting*

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