

May 19, 2021

BOARD OF DIRECTORS MEETING PUBLIC SESSION





PUBLIC SESSION AGENDA

- 1 CALL TO ORDER AND ROLL CALL
- 2 GOVERNOR DUCEY WELCOME AND REMARKS
- 3 CONSENT AGENDA
- 4 CEO UPDATE

FISCAL YEAR 2021 YTD RESULTS

PROJECTS

93

NEW JOBS

22,203

AVERAGE WAGE

\$67,281

CAPEX

\$23.5B

TARGET INDUSTRIES*	CONSUMER PRODUCTS & SERVICES	TECHNOLOGY & INNOVATION	BIOSCIENCE & HEALTHCARE	BUSINESS & FINANCIAL SERVICES	AEROSPACE & DEFENSE
BY JOBS	40%	33%	15%	6%	5%
BY PROJECTS	40%	20%	24%	5%	8%

SOUTHWEST



14,375 NEW JOBS
\$22B CAPEX

CALIFORNIA



4,373 NEW JOBS
\$515M CAPEX

MIDWEST



1,389 NEW JOBS
\$125M CAPEX

INTERNATIONAL



1,387 NEW JOBS
\$473M CAPEX

EAST



453 NEW JOBS
\$166M CAPEX

WEST



185 NEW JOBS
\$12M CAPEX

*Not shown: Natural Resources (1.52% Jobs, 3% Projects)

FY '21 YTD ACA CLIENT ACTIVITY

Business Attraction & Expansion



*Not all client logos reflected



PIPELINE UPDATES



TOTAL PIPELINE BY PROJECT TYPE

TOTAL 286 projects
\$59B capex 87,653 jobs
\$59,710 wages

MANUFACTURING	OFFICE	HEADQUARTERS	LOGISTICS
166 PROJECTS	38 PROJECTS	38 PROJECTS	19 PROJECTS
JOB: 59,793 \$51.8B CAPEX WAGES: \$57,631	JOB: 10,141 \$373.2M CAPEX WAGES: \$67,606	JOB: 9,561 \$998.8M CAPEX WAGES: \$71,551	JOB: 6,208 \$908M CAPEX WAGES: \$46,155
DATA CENTER	MEDICAL FACILITY	TRAINING FACILITY	RESEARCH & DEVELOPMENT
12 PROJECTS	4 PROJECTS	3 PROJECTS	6 PROJECTS
JOB: 451 \$3.5B CAPEX WAGES: \$75,133	JOB: 258 \$30M CAPEX WAGES: \$54,259	JOB: 646 \$295.5M CAPEX WAGES: \$59,953	JOB: 595 \$1B CAPEX WAGES: \$75,798

LEADING THE NATION IN RETURNING STRONGER



CONTINUED RECOVERY INDICATORS

3,335
PEOPLE

PARTICIPATING IN THE
WORKFORCE THAN
IN FEBRUARY 2020

TOP
3

YEAR OVER YEAR
TECH MANUFACTURING
JOB GROWTH

23%
REVENUE
INCREASE

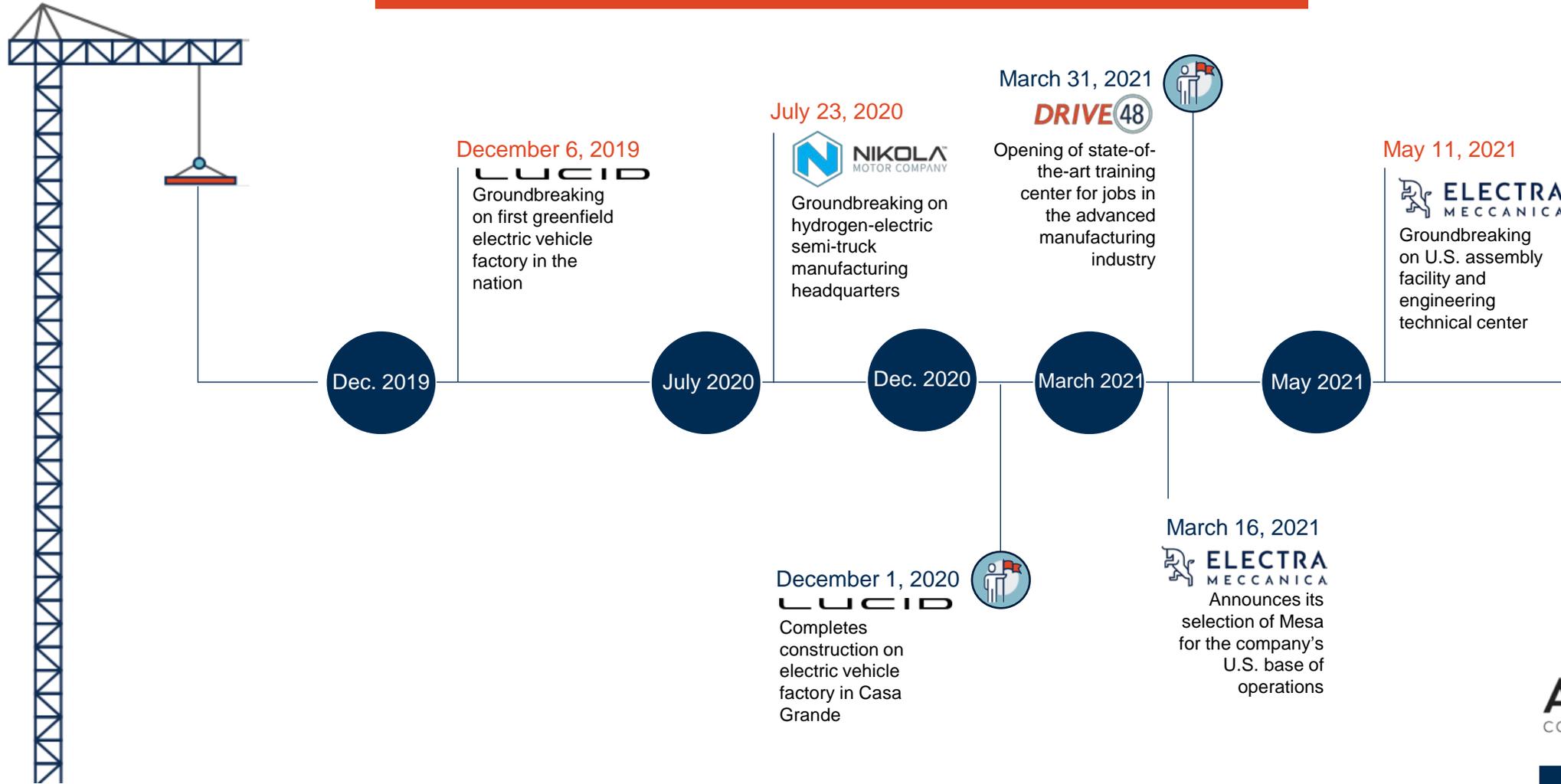
SEEN BY
SMALL BUSINESSES
OVER PRE-PANDEMIC
LEVELS

TOP
6

STATE FOR
ECONOMIC MOMENTUM

GROUNDBREAKING SUCCESS

3 ELECTRIC VEHICLE GROUNDBREAKINGS IN 16 MONTHS



MANUFACTURING MOMENTUM



LARGEST PRIVATE SECTOR INVESTMENT IN ARIZONA'S HISTORY

3,000
JOBS

\$20B
CAPEX



MANUFACTURING EXPANSION



MANUFACTURING & STERILIZATION CENTER



HEADQUARTER RELOCATION AND MANUFACTURING EXPANSION



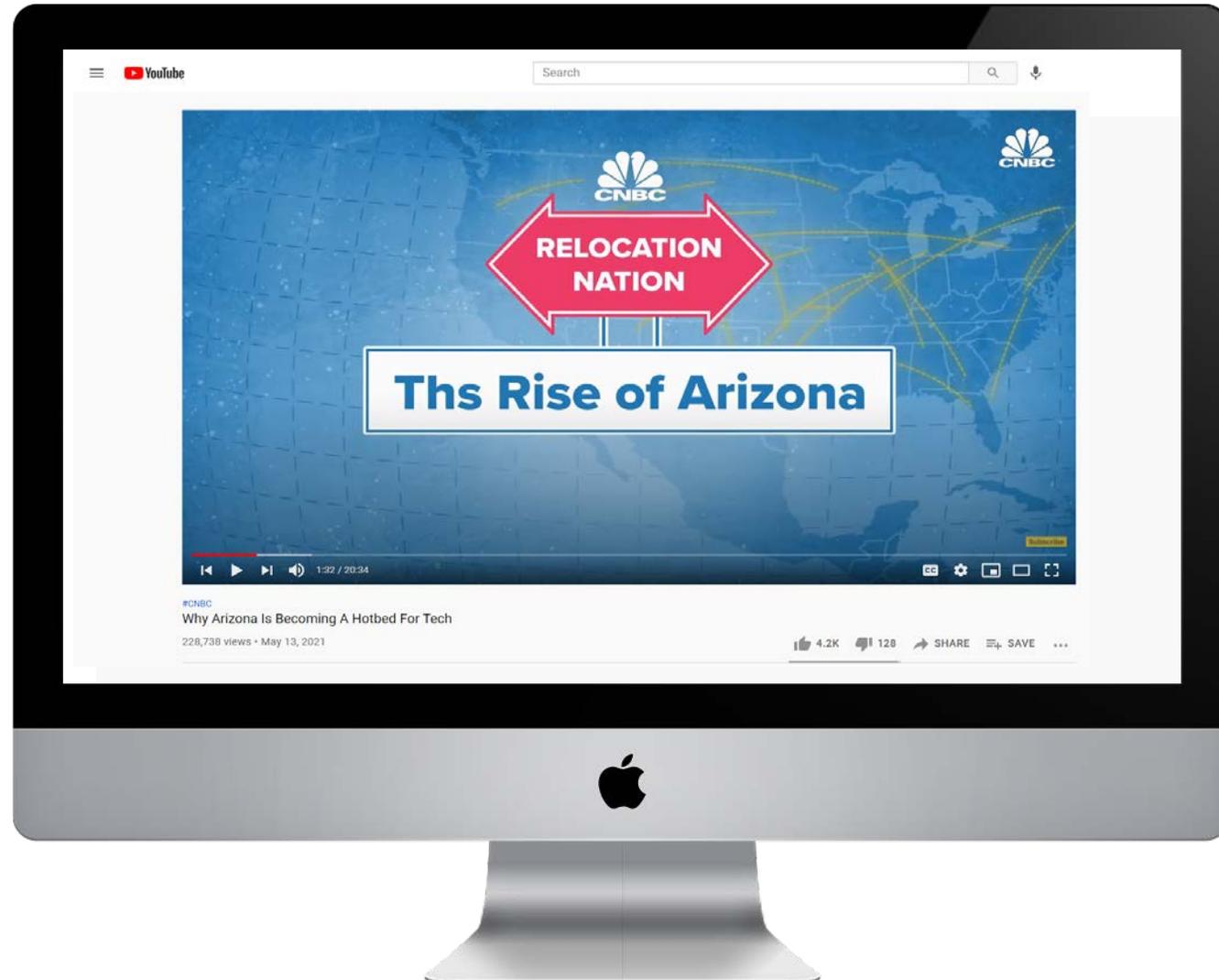
HEADQUARTER RELOCATION AND MANUFACTURING EXPANSION



HEADQUARTER AND MANUFACTURING EXPANSION



“WHY ARIZONA IS BECOMING A HOTBED FOR TECH”





THANK YOU

