

June 5, 2025

BOARD OF DIRECTORS MEETING

PUBLIC SESSION

ARIZONA
COMMERCE AUTHORITY



FY 25 RESULTS TO DATE



FISCAL YEAR 2025 YTD RESULTS

PROJECTS
80

NEW JOBS
23,136

AVERAGE WAGE
\$100,276

CAPEX
\$13.8B

| TARGET INDUSTRIES | TECHNOLOGY & INNOVATION | CONSUMER PRODUCTS & SERVICES | AEROSPACE & DEFENSE | BUSINESS & FINANCIAL SERVICES | BIOSCIENCE & HEALTHCARE | NATURAL RESOURCES | LOGISTICS |
|-------------------|-------------------------|------------------------------|---------------------|-------------------------------|-------------------------|-------------------|-----------|
| BY JOBS | 22% | 32% | 18% | 4% | 20% | 3% | 1% |
| BY PROJECTS | 26% | 39% | 8% | 5% | 13% | 6% | 3% |

SOUTHWEST



14,485 NEW JOBS
\$5.4B CAPEX

EAST



3,516 NEW JOBS
\$3.4B CAPEX

INTERNATIONAL



3,176 NEW JOBS
\$1.2B CAPEX

CALIFORNIA



1,305 NEW JOBS
\$1.5B CAPEX

MIDWEST



497 NEW JOBS
\$2.1B CAPEX

WEST



82 NEW JOBS
\$40.8M CAPEX

SOUTHEAST



75 NEW JOBS
\$4.1M CAPEX

Represents total numbers

CLIENT RECOGNITION



Not all client logos represented

ACA PIPELINE UPDATES



TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

| MANUFACTURING | HEADQUARTERS | OFFICE | LOGISTICS | DATA CENTER | RESEARCH & DEVELOPMENT | TRAINING FACILITY | MEDICAL FACILITY |
|---|--|--|--|---|---|--|--|
| 328 PROJECTS | 37 PROJECTS | 17 PROJECTS | 48 PROJECTS | 9 PROJECTS | 16 PROJECTS | 7 PROJECTS | 5 PROJECTS |
| JOBS: 118,220 \$166.8B CAPEX WAGES: \$102,551 | JOBS: 7,898 \$1.2B CAPEX WAGES: \$86,620 | JOBS: 2,045 \$102.6M CAPEX WAGES: \$73,753 | JOBS: 8,938 \$2.1B CAPEX WAGES: \$56,898 | JOBS: 1,532 \$22.7B CAPEX WAGES: \$82,737 | JOBS: 4,034 \$12.4B CAPEX WAGES: \$98,647 | JOBS: 730 \$147.9M CAPEX WAGES: \$78,665 | JOBS: 445 \$142.8M CAPEX WAGES: \$96,407 |

TOTAL **471 PROJECTS** **144,203 JOBS**
\$205.9B CAPEX **\$97,876 WAGES**

**4 PROJECTS LISTED IN OTHER WITH 361 JOBS, \$60,490 WAGE AND \$43.2M IN CAPEX*

ACA UPDATES



TAIWAN x2



SELECTUSA, ISOS, INTERNATIONAL FORUM



THANK YOU

ACA Board of Directors Meeting

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