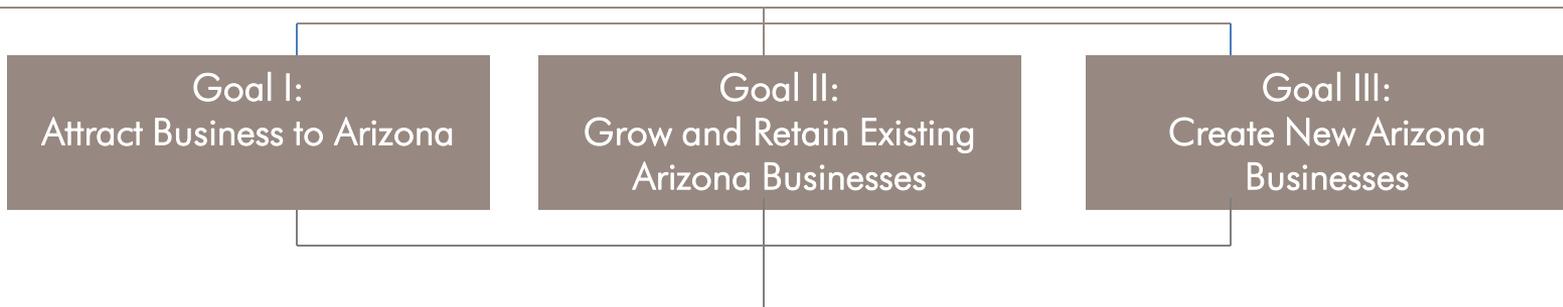


ACA Strategic Framework

Vision: Arizona is the top location for high-quality business growth

Mission: To grow and diversify Arizona's economy and create quality jobs for its citizens by supporting and attracting businesses in high-growth clusters, with an emphasis on base industries throughout Arizona.



Strategies:

Develop assets that enhance growth and competitiveness of Arizona business

Promote Arizona

Deliver on Arizona's Promise

Target Industries:* A&D, S&T, Renewable Energy

Target Geographies:* CA, Canada, Mexico, China, EU, India

Guiding Principles:

Transparency/Accountability, ROI, Leadership, Public-Private Engagement, Long-Term Vision/Short-Term Action, Collaboration

* To be refined



ACA's 5-Year Ambition

Create 75,000 high-quality jobs, 2.5 times more than the previous 5-year period

Increase the average wage of jobs created by 50% by 2016

Catalyze \$6B in long-term capital investment, an increase of \$1B from the previous 5-year period